

Welcome to CoShares

CoShares (<u>coshares.repowering.org.uk</u>) is Repowering London's new members registry platform. On CoShares, you will be able to view your current and past shares, past transactions, update your personal details, and invest in share offers.

This is a starter guide for all existing members of one or more of the Repowering London family of co-ops.

If you need support at any step of the process, please send an email to patricia.calixtopires@repowering.org.uk.

This guide includes:

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Please note that CoShares is a new platform, and we are rolling out its initial phase. If you notice any error, please report it to <u>patricia.calixtopires@repowering.org.uk</u>. We will update the tool regularly. Any feedback you may have is welcome.



Account Login - for the first time

Step 1. Access https://coshares.repowering.org.uk/

Step 2. Select Login at the top right corner.

CoShares powered by	
	Open Share Offers
	There are no share offers open at the moment. Please sign up to our newsletter to be the first to hear about future share offers:

Step 3. Select Forgot Password?.

Login		
Username		
Password		
Show password		
Forgot Password?		
	Next	

Step 4. Insert the email address you use to manage your shares. This is the email address we have for you.

Email patricia.calixtopires@repowering.org.uk		
Email patricia.calixtopires@repowering.org.uk	Forgot Password	
	Email patricia.calixtopires@repowering.org.uk	



Step 5. Press Request Reset Code.

Forgot Password
Email patricia.calixtopires@repowering.org.uk
Request Reset Code Back to Login

Step 6. Check your email inbox to get your **Password Reset link**. You should receive an email from <u>coshares@repowering.org.uk</u>. If you don't see it, please check you Spam Folder. Click on the link provided.



Step 7. A screen with your email address and Reset Code will appear. Select **Validate Code**.

Reset Password		
Email		
patricia.calixtopires@rep	owering.org.uk	
Reset Code		
CM^{?li*		



Step 8. Insert your new password and select Set New Password.

New Password		
Show password		
Set New Password		

Step 9. Log in using your email address and new password. Select Next.

Username		
Password		
Show password		

Step 10. Check your inbox to get your One-Time Password (OTP) code.

From: CoShares < <u>coshares@repowering.org.uk</u> > Date: Wed, 19 Feb 2025 at 11:10 Subject: Your OTP Code
Your one-time password is: 1751. This code will expire in 10 minutes.



Step 11. Enter the code and select Verify.

Verification Code Please enter the verification code sent to your email 1 • 7 • 5 • I	
Verify Send New Code	



Account Login - after the first time

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Open Share Offers	
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Step 3. Log in using your email address and password. Select Next.

Login	
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Password	
Show password	
Forgot Password?	

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Verification Code Please enter the verification code sent to your email 1 • 7 • 5 •	
Verify Send New Code	



View and update your profile

CoShares +	
Home Buy Shares Is Transactions	Personal Details Email: particia calatopres@gmail.com Proce number: 077777777 Change password
	Personal Details First Name * Patricia Last Name * Calixto Date of Birth * 17/11/1994 Phone Number * 0777777777
	Address Street Address *

Step 1. Click on the My profile tab to view and update your details.

Step 2. Select the three dots on the top right corner of the screen. Select **My Bank Accounts** to view, add, update and delete your bank accounts.

CoShares ←		
Home CB Buy Shares f ₁ Transactions My profile	£0.00 £444.00 Current balance Pending	Dashboard View Share Issues My Bank Accounts Log out
	My Shares	
	You have no approved holdings	
	Before we can create your holding a member of the team will need to approve your payment. If you have chosen to pay via bank transfer you will need to make payment before we can create your holding.	
CoShares +		:
Arrow Home Units Shares Transactions My profile	DF Bank Accounts Please provide the bank information that with us to use for your an assign different bank accounts to different shares/holdings. You can assign different bank accounts to different shares/holdings. Add New Bank Account	



Step 3. Add a **Description*** to your bank account. This will be an opportunity for you to update your bank account details. When you have updated your bank details and added a description, select **Save**.

*The Description of a bank account is your reference to be able to identify each bank account (e.g. Patricia's Bank Account; Patricia's Savings Account).

CoShares ←		1
Home D Buy Shares tin Transactions My profile	DF Bank Accounts Please provide the bank information that you wish us to use for your annual share payment. You can assign different bank accounts to different shares/holdings. Add New Bank Account	
	Patricia's Bank Account Conce you have added this bank account you details will be encrypted Description (For administrative purposes only) Patricia's Bank Account Patricia's	



View your balance, current holdings and transaction history

CoShares ←	i i
Home	Benefits for me
tı Transactions My profile	E0.00 £161.45 Current balance Pending
	You have no approved holdings Before we can create your holding a member of the team will need to approve your payment.
	If you have chosen to pay via bank transfor you will need to make payment before we can create your holding. Community Energy Newham Phase 1 £161.45

Step 1. Go to Home to view your Shares Dashboard.

Step 2. See your current and pending balance. **Current balance** is the current amount of shares you hold. **Pending balance** is the amount of shares pending approval.

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Mome C Buy Shares Transactions My profile	Benefits for me
	Community Energy Newham Phase 1 £161.45



Step 3. Select each holding to view that holding's details.

CoShares ←	
Home Buy Shares	Benefits for me
tu Transactions	£0.00 £161.45 Current balance Pending Image: Current balance Image: Current balance
,	My Shares
	You have no approved holdings
	Before we can create your holding a member of the team will need to approve your payment. If you have chosen to pay via bank transfer you will need to make payment before we can create your holding.
	Community Energy Newham Phase 1 £161.45

Step 4. In the holding's page, you are able to view your current shares in a society and link a bank account to the holding. After linking a bank account to your holding, select **Update Bank Account**.

CoShares +	1
Home ⊕ Buy Shares Transactions ▲ My profile	Your holding £500.00 BHS
	Investment stype: sum Earnister House Solar Envestment 1500 00 Bank Account for Payments Patricia's Bank Account Update Bank Account Update Bank Account Addred! Bank Account Transaction history



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CoShares ←	i i
forme Home ⊕ Buy Shares Transactions ∮ My profile	Your holding £500.00 BHS
	Investment type: share Society name: Banister House Solar Invested amount £500.00
	Bank Account for Payments Patricia's Bank Account Current Bank Account
	Update Bank Account
	Add/edit Bank Accounts Transaction history

Step 6. Click on the Transactions tab to view the Transaction History for all your holdings.

CoShares +		÷
Ga Home ⊕ Buy Shares ↑↓	Transaction History	
Transactions My profile	All my approved transactions You have no approved transactions	
	Pending Transactions	
	7/2/25 £161.45 Community Energy Newham Phase 1	



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